

October 21, 2025

CBS 2021 SECURITY TRUST DATED 12/08/2021
330 S POPLAR AVE STE 103
PIERRE SD 57501

Re:	Policy Number	Insured Name	Issuing Company (referred to herein as MassMutual)
	22684072	CARLOS BLANCO SANCHEZ	Massachusetts Mutual Life Insurance Co

At MassMutual, we are dedicated to accurately and promptly meeting the needs of our clients. We are writing to you today in response to a request for information on the above-referenced policy. The calculations and data provided below reflect the status of this policy as of October 20, 2025, and may not reflect any changes to the policy(s) that occurred after that date.

OWNER AND BENEFICIARY

Owner:	CBS 2021 SECURITY TRUST DATED 12/08/2021
Beneficiary:	CBS 2021 SECURITY TRUST DATED 12/08/2021 100%

POLICY DESCRIPTION

Policy Type:	Whole Life Legacy 20 Pay
Face Amount:	\$1,310,960.00
Policy Date:	December 13, 2019
Insured's Issue Age:	36
Assignee Name:	NA
Rider Name:	Transfer Of Insured Rider
Rider Name:	Accelerated Benefit Rider

PAYMENT INFORMATION

Paid-to-Date:	December 13, 2025
Premium Amount:	\$25,000.01
Premium Frequency:	Annual
Automatic Premium Loan:	Yes
Dividend Option:	Paid Up Additions

CASH VALUE AMOUNTS

Loan Principal:	\$0.00
Loan Interest:	\$0.00
Net Cash Value:	\$105,895.30



MassMutual
1295 State Street
Springfield, MA 01111-0001
www.massmutual.com

Subject: Policy Coverage Summary
Policy: 22684072
Insured: Carlos Blanco Sanchez
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MISCELLANEOUS

Loan Interest Rate:	5.1%
Death Benefit Quote:	\$1,380,576.67

If a policy is a Modified Endowment Contract (MEC), distributions and loans are taxable to the extent of any gain in the policy and may be subject to a 10% tax penalty if the owner is younger than age 59 ½, if the owner is a corporation, or, in some cases, if the owner is a trust. We recommend consulting with a tax advisor to understand these consequences. We are required to report any taxable income resulting from this request to the Internal Revenue Service on a Form 1099-R.

If you have any questions, please contact our Service Center at **1-800-272-2216**. Representatives are available to help you Monday through Friday from 8 a.m. to 8 p.m., Eastern Time.